Event Recap: The Physician Financial Lifecycle

NYACP’s Hudson Valley Capital District hosted a virtual event on financial planning with Andrew Altfest, MBA, CFP, from Altfest Personal Wealth Management. Mr. Altfest provided financial insights tailored toward physicians.

From residency to retirement, attendees explored key financial milestones such as managing student debt, strategic investment planning, and optimizing insurance coverage. Participants gained valuable perspectives on building wealth, navigating tax implications, and crafting retirement strategies that align with their professional goals. This event provided a holistic approach to financial management, empowering physicians to make informed decisions at every stage of their career.

View the Recorded Webinar Here!